

## **MILANO 2015**



the Smart City of Kazan, the Capital of Innovation in Russia

Franco C. Grossi





Milano 20 Maggio 2014 XIII edizione

since 2002 the premier M2M matchmaking event



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# The Knowledge Era



The third millennium opens with the great challenge of global communication, which allows the use of information and knowledge by all in real time and in any place.



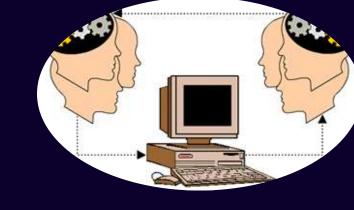


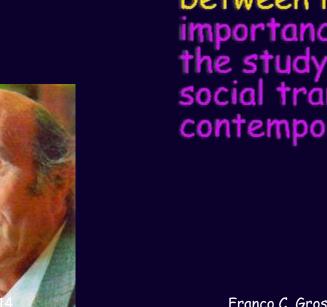




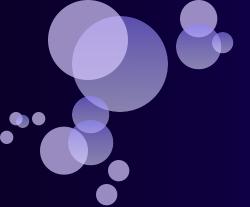
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# Communications and Knowledge





•Niklas Luhmann asserts that the social system "consists not of men, but of communications between men", from which the importance of communications in the study of the movements of social transformation in contemporary society.

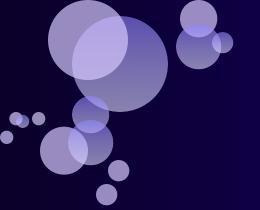


# Communications and New Media

The new ICT technologies extend our nervous system to a complex network, which surrounds our planet into a global embrace, defeating both time and space.

The global village extends to the whole human society the creative process of knowledge, as well as "new media" have extended our nervous system and our senses..





# Communications

- 1.80s: Multimedia
- 2.90s: Convergence
- 3.00s: Sharing Info
- 4. 10s: Participating
  Shared Knowledege
  Economy (Web 3.0)





# The New Paradigms of the XXI° century:

- 1. Shared Knowledge
- 2. Anywhere
- 3. Anytime

Making use of new media





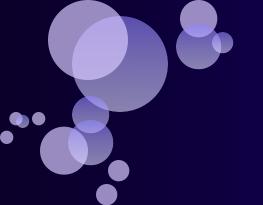


- New Media mean all the new channels of communication, which convert the information towards digital.
- What distinguishes traditional media from the "new media" is, therefore, the digitization of "content" that is encoded in bits.



# 

- 1. IT: Information Technology, the «world» of computers
- 2. TLC: Mobile, wired and wireless communications.
- 3. Digital World: audio, video, etc.



## I.C.T.

This specific discipline originates from the birth and the development of a new economic sector, which the Scientific Community indicates by the acronym ICT (Information & Communications Technology). In fact, the economic development of the last twenty years tends to migrate from the original strong use of capital and labor, absolutely towards the management and use of information and knowledge





## **Russian Federation**



# Tatarstan



## Tatarstan





The future IT capital of Russia

# Smart City





### IT in Russia today

in mobile network penetration worldwide Level of penetration —164%

(Source: GSMA, 2012)

in the number of Internet users throughout Europe 61,2 mln people older than 18 years of age

(Source: Yandex, «Developing Internet in regions of Russia», 2013)

Russian – is the 2<sup>nd</sup> most popular language in the World Wide Web

(Source: analytical research by W3 Tech, 2013)

26,2 mln people working in Knowledge-Intensive Industries

(Source: Russian Federation Federal State Statistics Service, 2012)

### IT in Russia today

1 st to launch LTE – the most advanced commercial network in the world

(Source: Ministry of Communications and Mass Media of the Russian Federation, 2013)

4<sup>th</sup> world leader in LTE subscribers after U.S., South Korea and Japan

(Source: Ministry of Communications and Mass Media of the Russian Federation, 2013)

5<sup>th</sup> world leader in mobile broadband Internet subscriptions (per 100 population)

(Source: International Telecommunication Union (ITU), 2012)

7<sup>th</sup> world leader in number of PCs around the world

(Source: Computer Industry Almanac, 2012)

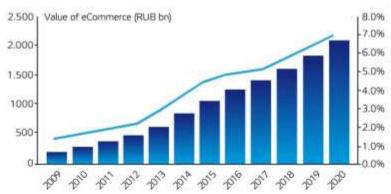
### E-commerce in Russia

#### According to Morgan Stanley estimates:

- E-commerce in Russia is expected to grow 35% by 2015 with Compound Annual Growth Rate reaching 44% in 2012-2014
- 2013 is the tipping point for e-Commerce in Russia

## Russian eCommerce forecast: 44% CAGR 2012-14

Source: Euromonitor, Morgan Stanley Research estimates (e)



Russia is already in the top three European markets for many consumer product groups, according to Euromonitor, and is on track to become the largest consumer market in Europe full stop by about 2018

Source: Financial Times



## Access to Innopolis

**40 mln people** populate the area within 500 km from Kazan

50% of the Russian population resides within 1000 km of Kazan



10 OUT OF 15 LARGEST RUSSIAN CITIES

are located within 1000 km radius from Innopolis

## The Republic of Tatarstan rankings

(out of 87 regions)

1 st region for business in Russia (Forbes, 2011)

**Forbes** 

1 st for doing business in Russia (Ernst & Young, 2011)



# Education in Republic of Tatarstan

1 st among Russian regions regarding number of university students (501 student to 10000 people)

(Tatarstan.com News, 2012)

1 st among Russian regions regarding usage of Internet education sources by school teachers

(RIA News, 2012)

100% of school teachers use e-journals in their work

The Republic of Tatarstan has a staggering number of higher education institutions, including 30 universities with 56 associated branches



Federal status of Innopolis

The project is supported by the Russian Federal government and the regional government of Tatarstan

The ceremony of laying a symbolic capsule with a message to future innopalis residents by Russian Prime Minister Dmitriy Medvedev. 9 June 2012



## Transport accessibility





Innopolis will provide conditions that unite work and play

#### Existing recreational facilities:

- Hotel (95 rooms)
- 7 conference halls (up to 300 people)
- Golf course (venue of the Russian Golf Cup)
- Mountain ski center (slopes of varying difficulty levels 2.8 km long, hotels, restaurants, conference halls, bowling club)
- Shooting range (Universiade 2013 venue)

#### Future development:

- Construction of a snowboard park (in cooperation with the Burton Snowboards Inc)
- Construction of a biathlon track







Learn, live, work and play!

### Master plan

The master plan of the future city was designed by RSP Architects Planners & Engineers, Singapore

RSP Architects is one of the most experienced companies in city planning and architecture around the world.



RSP

#### Liu Tai Ker

Head of RSP Architects Planners & Engineers. Architect, who designed the image of modern Singapore. Manager of Innopolis master plan development.







#### Business infrastructure:

- Technology parks
- Development centers and multi-industry clusters

#### Educational infrastructure:

- First IT University in Russia

#### Residential infrastructure:

- Townhouses
- Cottages
- Apartments

#### Social infrastructure:

- Schools
- Kindergartens
- Multi-purpose sports facilities
- Shopping center
- Hotel



## Technopark

40,000 m<sup>2</sup> 2,000 specialists Completion — 2014



## **Innopolis University**

The First Russian Computer Science University

#### Key partners:

- Carnegie Mellon University #1 university in Computer Science world-wide
- Moscow Institute of Physics and Technology — #1 research university in Russia

**5,000** students **150,000** m<sup>2</sup>



First Stage of Construction

First stage completion date — **2015** 

Total area of all buildings — **313,500** m<sup>2</sup>

Accommodation for **5,000** people







The Innopolis Special Economic Zone (SEZ) is an important part of the Innopolis ecosystem and an indispensable component of its investment attractiveness, seeking to create the most comfortable conditions for doing business and developing projects

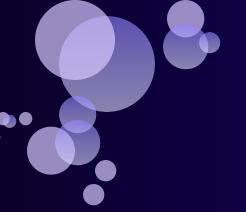




## **SEZ Facilities**

- Special tax regime
- Special customs regime
- Access to essential infrastructure on preferential terms
- Land lease on preferential terms
- Access to highly qualified specialists
- Extra opportunities for attracting foreign highly qualified specialists
- Low administrative barriers





# TAX

Tax	SEZ Innopolis Residents
Value added tax	18%
Corporate tax	at least 15.5%
Personal income tax	13%
Transport tax	0%
Social Insurance contributions	14%
Land tax	0%
Property tax	0.1%







grossi-uni.kazan@yandex.ru

Franco C. Grossi grossi@uniud.it

http://www.facebook.com/ProfessorGrossi